

SHARIAH COMPLIANCE CERTIFICATE ("FATWA")

WAKALA NOTES OF GODWIN GROUP ("WNGG")

ISSUER - GODWIN CAPITAL NO.6 LIMITED

Statement of the Shariah Adviser ("SA")

Dated 25th Ramadan 1440 corresponding to 30th May 2019

In the name of Allah, The Most Compassionate, The Most Merciful

To the investors of the WNGG / to whom it may concern

Assalamu Alaikom Wa Rahmat Allah Wa Barakatuh

In compliance with our letter of engagement, we would like to submit the following statement:

We have reviewed the underlying structure, the legal agreements and the Shariah governance and compliance documentation relating to the issuance of the WNGG (the "Documents") as provided by the management of the Godwin Group (the "Management"). The Documents are as follows:

- The Information Memorandum.
- Instrument Document for the 2-year Biannual Income Wakala Notes.
- Instrument Document for the 2-year Deferred Income Wakala Notes.
- The Wakala Agreement (to be signed by the Issuer and the SPV).
- Security Trust Deed.
- The Debenture over the Issuer.
- First Legal Charge over the Target Properties.
- Shariah Governance and Compliance Policy.
- Shariah Compliance Guidelines.

The Management team are individually and collectively responsible for ensuring that the underlying investment activities of the WNGG are being conducted according to our Shariah compliance advice while our responsibilities are to (i) provide Shariah compliance guidance and (ii) form an independent opinion about the Shariah compliance status of the WNGG and report it to the stakeholders.

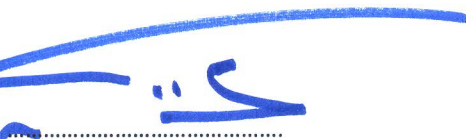
Therefore, in our opinion, based on our Shariah compliance review and the representations received from the Management:

- We confirm that the overall Wakala structure of the WNGG and its Documents are in compliance with the Shariah rules and principles.

We beg Allah, the Almighty, to grant the WNGG all the success.

Wassalamu Alaikom Wa Rahmat Allah Wa Barakatuh

Approved and signed by



Sheikh Dr Mohamed Ali Elgari